

Government Bonds 240

OVERVIEW

Issuer	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by Agentúra pre riadenie dlhu a likvidity (Debt and Liquidity Management Agency)
ISIN code	SK4000017398
Name of bonds	Government Bonds 240
Form of bonds	bearer
Registration	immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s.
First day of the issue	17 June 2020
Issue period of whole amount	from 17 June 2020 till 31 December 2023
Maturity date	17 June 2024
Issue size	EUR 2,000,000,000
Nominal value	EUR 1.00
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Rate of interest	zero coupon – 0.000% p.a.; the yield of the notes shall be determined as the difference between the denomination of the notes and their issue price
Convention	actual/actual (ICMA)
Type of redemption payment	Clearing
Interest and redemption paying agent	Agentúra pre riadenie dlhu a likvidity
Listing	Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)
Governing Law	Slovak law

